

Framtíðarauður

Application for dividing private pension savings between beneficiary and spouse



Customer:

Beneficiary:	ID No:
Spouse:	ID No:
Email:	Mobie:

On the basis of our agreement, we the undersigned wish that _____% (up to 50%) of the beneficiary's private pension savings at Íslandsbanki's Framtíðarauður are divided as follows:

- 1. Division of payments according to Art. 14(3)(1) of Act No. 129/1997.
- 2. Division of beneficiary's balance according to Art. 14(3)(2) of Act No. 129/1997 for contributions for the period from _____ to _____.
- 3. Division of future contributions according to Art. 14(3)(3) of Act No. 129/1997 from the time: _____ (month) _____ (year).

We hereby confirm the following:

- Spouse does not own private pension savings.
- The same division has been requested at the following pension fund and / or depository of private pension savings: _____

The beneficiary shall notify Íslandsbanki if marital status changes.

The above-mentioned arrangement is pursuant to Art. 14 of Act no.129/1997 on the Mandatory Insurance of Pension Rights and the Activities of Pension Funds, which stipulates that the division involves the mutual and equal sharing of rights during the period that the marriage, consensual union or recognised cohabitation has existed or may exist.

A division according to point 2 is binding and requires a request before retirement, but no later than before the age of 65. Divisions according to points 1 and 3 may be terminated with three-months' notice.

Request documents:

- Confirmation of marriage/certificate of cohabitation.
- Copy of the request for the division of private pension savings with another depository and / or pension fund (if applicable).
- Other: _____

This document can either be signed by hand or with an electronic signature.

Place Date (DD.MM.YYYY)

Signature of beneficiary

Signature of spouse

Witnesses to the correct date, financial competence and signature:

Name and ID No.

Name and ID No.

Filled out by bank:

	Heildareign	Flytja til maka
Réttahafi		
Maki		

