

Name:		ID no:
Email:	Tel:	Mobile:

### Future contributions:

I hereby request that future contributions in private pension savings will be invested as follows:

Investment Plan	Percentage of savings %
<input type="checkbox"/> Life Plan (Ævileið), if selected then 100%	_____ %
<input type="checkbox"/> Prime A	_____ %
<input type="checkbox"/> Prime B	_____ %
<input type="checkbox"/> Prime C	_____ %
<input type="checkbox"/> Prime D	_____ %
<input type="checkbox"/> Prime E	_____ %
<input type="checkbox"/> Foreign Securities	_____ %
<input type="checkbox"/> Home Plan	_____ %
<input type="checkbox"/> Long-term Treasury bonds	_____ %
<input type="checkbox"/> Retirement Account, non-CPI-linked*	_____ %
<input type="checkbox"/> Retirement Account, CPI-linked*	_____ %

\*CPI Consumer Price Index

### Changes regarding current assets:

I request that my current pension savings balance:

- Is held in the same Investment Plan/s as before.
- Will be transferred according to selected Investment Plan/s as listed above.
- Other: \_\_\_\_\_

Applications are processed in the order in which they are received and within seven days of receiving them.

Send application to: Framtíðarauður, Hagasmári 3, 201 Kópavogur.

Transfer between Investment Plans is free of charge twice a year. Please note that a transfer cost of 0.5% of the transferred balance will be charged for any further transfers, see [Tariff of Charges for Investment Services](#).

If the beneficiary has chosen a locked in period on a CPI-linked account or an investment plan that invests in indexed deposit accounts, then the transfer and payment of private pension savings may be subject to the maturity of indexed accounts, cf. the provisions of Article 2 of Rules no. 492/2001 of the Central Bank of Iceland, providing for 36 month fixed term of savings in indexed deposit accounts.

Contributions and deposits are automatically transferred between investment plans Prime A-E, as the beneficiary ages once the Life Plan is selected. The percentage of savings in the Life Plan is always 100%.

The document can either be signed by hand or with an electronic signature.

\_\_\_\_\_  
Place

\_\_\_\_\_  
Date (DD.MM.YYYY)

\_\_\_\_\_  
Signature of beneficiary

\_\_\_\_\_  
On behalf of Íslandsbanki

### Filled out by bank:

Flutt úr	Eign	Flutt í
Samtals flutt		

