

Framtíðarauður

Application for withdrawal of private pension savings due to age

Name:		ID no.:
Email:	Tel.:	Mobile:

Íslandsbanki will withhold payments of private pension savings until the beneficiary has provided the necessary identification document pursuant to Act No. 140/2018 on measures against money laundering and terrorist financing. Íslandsbanki is obliged under Article 10 of the Act to keep a copy of the credentials.

I wish to withdraw my private pension savings as follows:

Lump sum, in the amount of ISK	□ In monthly payments:
Lump sum of the entire balance.	Number of months:
□ Other:	☐ Fixed amount per month ISK

Please note that income tax is paid on private pension savings in the same manner as an ordinary salary income, and private pension savings payments may affect payments from the Social Insurance Administration (Tryggingastofnun), see www.tr.is. Pay-as-you-earn tax is calculated in three steps, see below. The pay-as-you-earn tax is a prepayment in the taxation of public expenses according to tax returns of individuals. Differences that may arise between the pay-as-you-earn tax and the taxation must be refunded or required, see www.rsk.is. If no tax step is selected, first payment will be made according to tax step 1. If personal tax credit is to be used when calculating your pay-as-you-earn tax, you must specify the ratio below.

Should personal tax credit be used when calculating

Income tax steps:

□ Tax step 1: 31.45% of monthly income up to ISK 370,482		pay-as-you-earn-tax?	
Tax step 2.37	95% of monthly income exceeding ISK 370	\square No \square Yes $_$ % ratio.	
	5.25% of monthly income exceeding ISK 1,0	Accumulated personal tax credit ISK	
Current inco	me: ISK er may request that taxes from pension	Should spouse's personal tax credit be used when calculating pay-as-you-earn-tax?	
	d in accordance with their total income.	🗌 No 👘 Yes% ratio.	
Payments made t	to:	Accumulated personal tax credit ISK	
Account No.:			
Additional informa	ition:		
between the 6th and	e twice a month. Applications received by the 5th d 20th are paid at the 1st of the next month. either be signed by hand or with an electronic sig	at the latest are paid at the 15th of the same month and applications received gnature.	
Place	Date (DD.MM.YYYY)	Signature of beneficiary	
On behalf of Íslan	dsbanki		
Filled out by bank: Eru skilríki réttha	fa til staðar í gagnagrunni bankans?	□ Já □ Nei	

Eru skilríki rétthafa til staðar í gagnagrunni bankans?

🗌 Nei

Eign:	Lífeyrisreikningur	Lífeyrisleiðir
Heildargreiðsla:		
Mánaðarlegar greiðslur:		

